

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> , Debtors.
MICHIGAN STATE HOUSING DEVELOPMENT AUTHORITY, a public body corporate, Plaintiff/Counterclaim Defendant, v. LEHMAN BROTHERS DERIVATIVE PRODUCTS INC. AND LEHMAN BROTHERS HOLDINGS INC., Defendants, – and – LEHMAN BROTHERS SPECIAL FINANCING INC., Defendant/Counterclaim Plaintiff. – and – THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> Intervening Defendant/ Counterclaim Plaintiff.

Chapter 11
Case No. 08-13555 (JMP)
(Jointly Administered)

Dist. Ct. No. 11 Civ. 03392 (JGK)
Bankr. Adv. Proc. No. 09-01728

CERTIFICATE OF SERVICE

I, David S. Cohen a partner with the law firm Milbank, Tweed, Hadley & McCloy LLP, hereby certify that on June 3, 2011, I electronically filed a true and correct copy of the *Notice of Appearance of David S. Cohen and Joinder Of Official Committee Of Unsecured Creditors In Defendants' Opposition To Plaintiff's Motion To Withdraw The Reference* via the CM/ECF system, and caused a copy to be served on June 3, 2011 upon the following parties by electronic mail and by Federal Express:

Anthony J. Albanese, Esq.
Peter Gruenberger, Esq.
Evert Christensen, Esq.
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, NY 10153
anthony.albanese@weil.com
peter.gruenberger@weil.com

evert.christensen@weil.com

Counsel for Debtors and Defendants

Craig Goldblatt, Esq.

Lisa Ewart, Esq.

WILMER, CUTLER & PICKERING

2445 M. Street, N.W.

Washington, DC 20037-1420

craig.goldblatt@wilmerhale.com

lisa.ewart@wilmerhale.com

Counsel for Plaintiff/Counterclaim Defendant

Dated: New York, New York
June 6, 2011



David S. Cohen

MILBANK, TWEED, HADLEY & McCLOY LLP

1850 K Street N.W., Suite 1100

Washington, DC 20006

Telephone: (202) 835-7500

*Counsel for Intervening Defendant/Counterclaim Plaintiff
Official Committee of Unsecured Creditors of Lehman Brothers
Holdings Inc., et al.*